#### DISTRICT OFFICE INSTRUCTIONS

# **Logging In:**

- 1. Go to <a href="http://drinc.ca.gov/PREAPP/Login.aspx?">http://drinc.ca.gov/PREAPP/Login.aspx?</a>
- 2. Enter User Name: dwpdistXX@cdph.ca.gov
  - Change the XX to correspond to your District Number.
- 3. Enter your Password.

### Validating an applicant

- 1. Log in to your district account.
- 2. Click "You have users needing validation" link.
- 3. Click "View" to view user/applicant's representative detail information.
- **4.** Click "D" to approve user/applicant's representative.
- 5. Click "Approval/Denial" button to submit.
  - NOTE: If the box "\sum" left uncheck, it would mean "denial" of the applicant's request, when you click the " Approval/Denial " button.

## Approving a Pre-application:

- **1.** Log in to your district account.
- 2. Click "You have Pre-apps needing approval" link.
- 3. Look for the pre-application that you want to review/approve, then click "Detail" link.
- **4.** Click "View This Pre-app" link to review the pre-application this action will show the pre-application submitted by the water system for a specific project.
- **5.** Go back to the approval page.
- 6. Fill in the "Initials" box.
- 7. Click " laccept this Preapp " to complete the process.

# Return the Pre-application to water system for correction:

- 1. Follow steps 1 to 5 of "Approving a Pre-application".
- **2.** Fill in the "Comment" box of the reason the WS's pre-application cannot be approved.
- 3. Fill in the "Initials" box.
- 4. Click "Return Preapp to user for further review" link to complete the process.

### **Editing a Pre-application**

1. Click "PREAPP LIST" tab.

- 2. Look for the water system and pre-application that you want to edit then click "Detail".
- **3.** Click "Edit This Pre-App" this will open the pre-application submitted by the water system in edit mode.
- **4.** Click "Page X" link to move from one page to another.
- **5.** Click "Done" when finished.

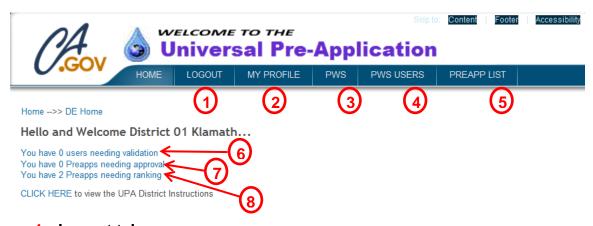
### **Review Status of Pre-application**

1. Click "PREAPP LIST" tab - this will show the list of the pre-application submitted and the status of each pre-application.

### **Editing District Office Profile**

- 1. Click "My Profile" tab.
- **2.** Fill in "First name, Last name, Password, Confirm Password, Title, and Work phone".
  - NOTE: Notification Email address is the email address that will be used to send notification on any changes in the pre-application. This box can have more than one email address as long as each email address is separated by a semi colon (;).
- 3. Click "Update" to complete the process.

#### **HOME SCREEN**



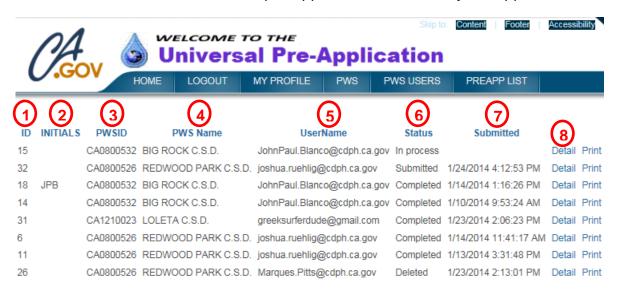
- 1. Logout tab
- **2. My profile tab** shows the district office contact information.
- **3.** Public Water System (PWS) tab shows the applicant's Water System (WS) identification number, the applicant's WS name, the applicant user name, and list of

pre-applications by each user.

- 4. PWS Users tab shows the list of applicant's user account status by applicant's WS identification number, applicant's WS name, and applicant's user name.
- Pre Application (PREAPP) List tab shows the status of the pre-applications by applicant's WS identification number, applicant's WS name, and applicant's user name.
- 6. Link to Validation of Users
- 7. Link to Pre-application that needs Approval
- 8. Link to Pre-application that needs Ranking

#### PREAPP LIST tab

This tab shows the status of the pre-application submitted by the applicants.



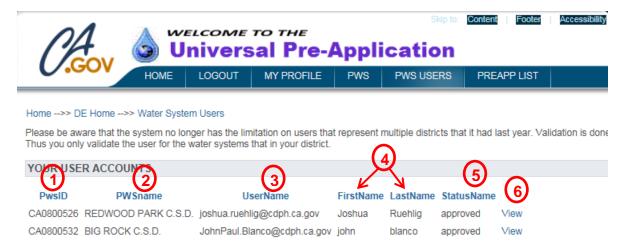
- 1. ID Project Number
- 2. INITIALS Initials of the District Office staff
- 3. PWSID Applicant's Water System number
- 4. PWSNAME Applicant's Water System name
- **5. UserName –** Applicant's authorize representative name
- 6. Status Pre-application status
- 7. **Submitted –** Pre-application submission date
- 8. **Detail –** Link to the pre-application

#### **STATUS definitions:**

- **Deleted –** Pre-application has been deleted by applicant.
- In process Pre-application has not been submitted by the applicant.
- **Need revision** Pre-application has been send back to the applicant after the District Office review.
- **Submitted** Pre-application has been submitted by the applicant but has not been reviewed and approved by the District Office.
- Completed Pre-application has been reviewed and approved by the District Office.

#### **PWS USER Tab**

This tab shows list of water system's representative name that would like to get a permission to sign up for the pre-application. The District Office can deny permission if the person applying is not the authorize representative of the water system.



- 1. PwsID Applicant's water system number
- 2. PWSname Applicant's water system name
- 3. **UserName –** Applicant's user name to register in the pre-application website
- 4. First and Last name Applicant's name
- **5. Status Name –** Status of applicant's registration
- 6. View link to view the information of the applicant

### **RANKING A PROJECT**

- 1. From home screen, click the "you have # Preapps needing ranking".
- 2. From the completed pre app list, select the project that you would like to rank by clicking "detail".
- 3. Click "Rank this Pre-App".
- 4. Fill out the Pre-app ranking questions:
  - For questions 6, "Readiness to Proceed to a Funding Agreement" refers to a
    water system's ability to contract with the state and receive loan or grant
    funding. Please include any insight you may have on this topic.

#### DRINKING WATER STATE REVOLVING FUND PROGRAM

	PRE-APPLICATION	
PRE-APP RANKING:		
1.	Is the water system eligible for SDWSRF? (community water system or a non-community not for profit):  a. If No, explain:	A
2.	Is the problem statement accurate?  a. If No, explain:	*
		*
3.	Select the category ranking that is best fit for the stated/documented problem:	
4.	Bonus Points for Category H projects:	•
5.	List documents district received and date of documents that support the ranking for the project:	
6.	District comments/evaluation of water system's "Readiness to Proceed to a Funding Agreement":	▼
0.		Α.
7.	Additional comments/Notes:	v
		•
Pav		v

**NOTE:** For more information regarding ranking criteria and bonus points please go to the following link: <a href="http://cdph.ca.gov/services/funding/Documents/SRF/RankingCriteria.pdf">http://cdph.ca.gov/services/funding/Documents/SRF/RankingCriteria.pdf</a>

5. Click "Save" to work on ranking the project later ORClick "Flag this Pre-App as Finished Ranking" to submit your ranking.